



**Peter Stahl** is a certified financial planner™ and president of Bedrock Business Results. He has 30 years of experience in the financial services industry where he has built a recognized track record of integrity and success. He has delivered training and resources to financial advisors and their clients across the United States and internationally.

In 2012, Peter founded Bedrock Business Results LLC, a consulting firm designed to help individuals understand their health care challenges during retirement and to equip them with solutions. Author of *Top of the First – The Convergence of Health Care and Financial Planning* and sought after speaker, Peter makes navigating through a complex and ever-changing health care landscape comprehensible to all.

Peter is also founder of WealthWatch, an innovative training and resource center on retirement health care issues.

[www.yourwealthwatch.com](http://www.yourwealthwatch.com)

Peter lives with his wife and five children in the Philadelphia suburbs.

# Accumulating Wealth with **Health Savings Accounts**

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**Rising healthcare costs are a major concern for people near retirement. Health Savings Accounts are emerging as a central component of wealth accumulation strategies, while lawmakers are positioning them as a core element of healthcare reform. Advisors seeking to educate their clients about HSAs and manage HSA assets will learn from a subject-matter expert.**

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## Seminar Content Includes:

- Key features and benefits of HSAs
- Core financial planning considerations with HSAs
- Strategies on making HSA management part of your practice
- Offering HSA solutions to defined contribution plan clients
- Evaluating HSA custodians