

Paul Ewing | Senior Consultant, Business Consulting Services



Paul Ewing is a senior consultant for Charles Schwab & Co., Inc. As a member of Schwab's technology consulting team, Mr. Ewing provides hands-on guidance and consulting support to help investment advisors realize their aspirations for independence, growth, efficiency, and profitability. Through interactive workshops as well as one-on-one consulting engagements, Mr. Ewing helps RIAs in various areas, including developing and refining technology and operations strategy, implementing strong cybersecurity practices, optimizing their CRM systems, and enhancing their end-client experience through enhanced workflow, technology integration, and best practices. With more than 20 years in the industry, Mr. Ewing has held a broad number of roles, including broker-dealer sales and operations, equity trading, and RIA technology operations. Before joining Schwab in 2007, Mr. Ewing worked for a large RIA firm where he was responsible for client performance reporting and the initial setup and structuring of the portfolio accounting operations. Mr. Ewing earned a bachelor's degree in management from St. Cloud State University.